



Activity 8.1[†] – Sigma Notation and Summations

FOR DISCUSSION: Write down the closed form for each “summation formula:”

$$\sum_{k=1}^n 1 =$$

$$\sum_{k=1}^n k =$$

$$\sum_{k=1}^n k^2 =$$

$$\sum_{k=1}^n k^3 =$$

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1. Find the numerical value of each sum by writing out the terms and adding. (Do not use the “summation formulas” from the lesson.)

(a) $\sum_{k=2}^5 (2k - 3) =$

(b) $\sum_{k=-1}^4 (k^2 - 2k) =$

2. Use the “summation formulas” to write each summation in closed form. Your answers should be in terms of n .

(a) $\sum_{k=1}^n (4k^3 - 2) =$

(b) $\sum_{k=1}^n (1 + 2k)^2 =$

(HINT: First expand $(1 + 2k)^2$.)

¹ This activity contains new material.

[†] This activity is referenced in Lesson 8.4.

3. Use the formulas from your answers from Problem 2 to determine the following sums.

$$(a) \sum_{k=1}^{63} (4k^3 - 2) =$$

$$(b) \sum_{k=1}^{40} (1 + 2k)^2 =$$

4. Express each summation in closed form in terms of n . Note that n is constant with respect to k , so it can be factored out of a summation if necessary.

$$(a) \sum_{k=1}^n \left(2 + \frac{1}{n} \cdot k\right)^2 \left(\frac{1}{n}\right) = \quad (\text{HINT: Expand } \left(2 + \frac{1}{n} \cdot k\right)^2 \left(\frac{1}{n}\right).)$$

$$(b) \sum_{k=1}^n 3 \left(-1 + \frac{2}{n} \cdot k\right)^2 \left(\frac{2}{n}\right) =$$

5. Let F be a function, and suppose $x_0, x_1, x_2, \dots, x_{n-1}, x_n$ are numbers in the domain of F . (Note that the subscripts are only labels for the numbers.) In Lesson 8.4, we will need to know a closed form for the “telescoping” sum

$$\sum_{k=1}^n (F(x_k) - F(x_{k-1}))$$

- (a) Write out the first three terms and simplify.

$$\sum_{k=1}^3 (F(x_k) - F(x_{k-1})) =$$

- (b) Write out the first four terms and simplify.

$$\sum_{k=1}^4 (F(x_k) - F(x_{k-1})) =$$

- (c) Based on Parts (a) and (b), guess a closed form for $\sum_{k=1}^n (F(x_k) - F(x_{k-1}))$.

$$\sum_{k=1}^n (F(x_k) - F(x_{k-1})) =$$

6. **(OPTIONAL)** In mathematics, we cannot simply make a few correct guesses and conclude that our assumption will work in all cases. We must prove that our guess works for every n . Let's write the given sum as

$$\sum_{k=1}^n (F(x_k) - F(x_{k-1})) = \sum_{k=1}^n F(x_k) - \sum_{k=1}^n F(x_{k-1})$$

In the second sum on the righthand side, we could start the lower index one unit earlier, and the upper index one unit earlier, and replace the ‘ k ’ in the formula by $k + 1$. Therefore,

$$\sum_{k=1}^n (F(x_k) - F(x_{k-1})) = \sum_{k=1}^n F(x_k) - \sum_{k=0}^{n-1} F(x_k)$$

After “peeling off” the last term from the first sum and the first term from the last, we have

$$\sum_{k=1}^n (F(x_k) - F(x_{k-1})) = \left(F(x_n) + \sum_{k=1}^{n-1} F(x_k) \right) - \left(\sum_{k=1}^{n-1} F(x_k) + F(x_0) \right) = F(x_n) - F(x_0)$$

Does this answer match your guess from Part 3?